Employed in—	Sea Fisheries			Inland Fisheries			
Employed III—	1944	1945	1946	1944	1945	19461	
	No.	No.	No.	No.	No.	No.	
Steam trawlers	85 59	155 186	162	Nil	Nil "	Ŋil	
Draggers	6,551	7,466	439 7,809	1	1	1	
BoatsPackers carrying boats and	36,697	36,760	38,097	9,1602	10,0602	10,415	
scows	666 2. 363	768 2,663	693	1002	912	104	
I isning, not in boats	2,303	2,005	4,761	8,527	9,562	11,034	
Totals, Fishermen ³	46.421	47.998	51.961	17.787	19.7132	21.553	

9.—Persons Employed in Primary Fishing Operations, 1944-46

Subsection 2.—The Fish-Processing Industry

Of the 586 fish-processing establishments operating in Canada in 1946, only 30 were classified as salmon canneries. These canneries, however, accounted for \$28,312,559 or 28 p.c. of the total production, which amounted to \$100,124,371. Fish-processing establishments are classified according to the value of the principal product and it follows, therefore, that an establishment canning both salmon and herring might, in different years, be classified under either "salmon canneries" or "sardine and other fish canneries".

Much of the fish sold by the fish-processing industry is marketed in a fresh-frozen state. In 1946, about 38 p.c. of the product was so marketed, leaving 62 p.c. to be sold in the canned, cured or otherwise prepared state.

A special article on Developments in Fish Processing, prepared by the Deputy Minister of Fisheries, Ottawa, appears in the 1941 Year Book, pp. 225-226.

10.—Fish-Processing Establishments, by Provinces, 1945 and	UG 1340	1945 and	nces, 194	' Provinces.	Dy	Establishments,	.U.—Fish-Processing	10
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Year and Kind of Establishment	P.E.I.	N.S.	N.B.	Que.	B.C.	Canada
1945	No.	No.	No.	No.	No.	No.
Lobster canneries Salmon canneries Clam canneries Sardine and other fish canneries Fish-curing establishments Fresh-fish and freezing plants Reduction plants Totals, 1945	48 Nil 6 8 3 2 1	36 1 4 11 93 19 8	46 Nil 4 20 40 7 3	11 Nil 6 62 23 6	Nil 29 1 6 7 18 11 72	141 30 15 51 205 69 29
1946						
Lobster canneries Salmon canneries Clam canneries Sardine and other fish canneries Fish-curing establishments Fresh-fish and freezing plants Reduction plants	47 Nil 3 11 2 4	32 2 4 14 105 28 7	45 Nil 4 33 53 10 3	11 Nil 8 68 13 5	Nil 28 1 8 9 19	135 30 12 74 237 74 24
Totals, 1946	68	192	148	105	73	586

¹ Included with "boats". ² Revised since the publication of the 1947 Year Book. ³ These totals include all individuals employed in primary fishing operations irrespective of the period of employment. The census figures for 1941, given at p. 438, include only persons whose main occupation was fishing.